**INTEREST RATES MARKET NOTICE**

**Date: 3 March 2015**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP167”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 5 March 2015 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 600,000,000.00

**Bond Code** TSP167

**Nominal Issued** R 300,000,000.00

**Issue Price** 98.6156%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 May 2015

**Books Close** 23 May 2015

**Interest Date(s)** 28 May 2015

**Last Day to Register** 22 May 2015

**Issue Date** 5 March 2015

**Date Convention** Following

**Interest Commencement Date** 5 March 2015

**First Interest Date** 28 May 2015

**ISIN No.** ZAG000116336

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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